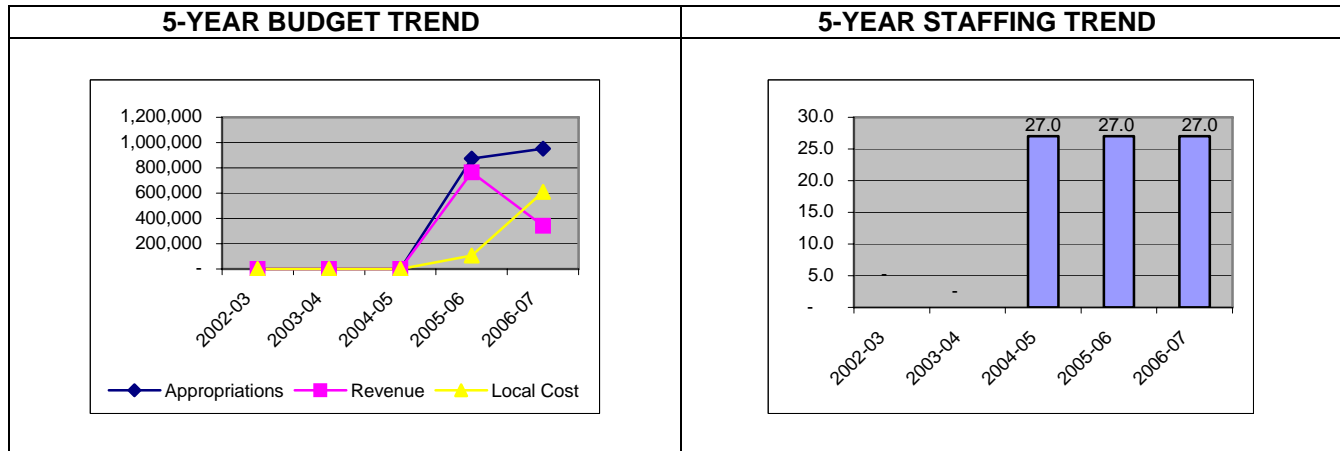


Public Guardian-Conservator

DESCRIPTION OF MAJOR SERVICES

By court appointment, the Public Guardian-Conservator acts as conservator of any individuals found to be gravely disabled or to lack capacity to manage their finances and provide for their own care. A conservator has the responsibility for the conservatee's care, custody and control. The conservator determines where the conservatee lives and ensures his/her daily needs are met. Conservatees must be placed in the least restrictive placement, which may include, but is not limited to the following: medical, psychiatric, nursing, or other licensed facility or state hospital, county hospital, or United States government hospital.

BUDGET HISTORY



PERFORMANCE HISTORY

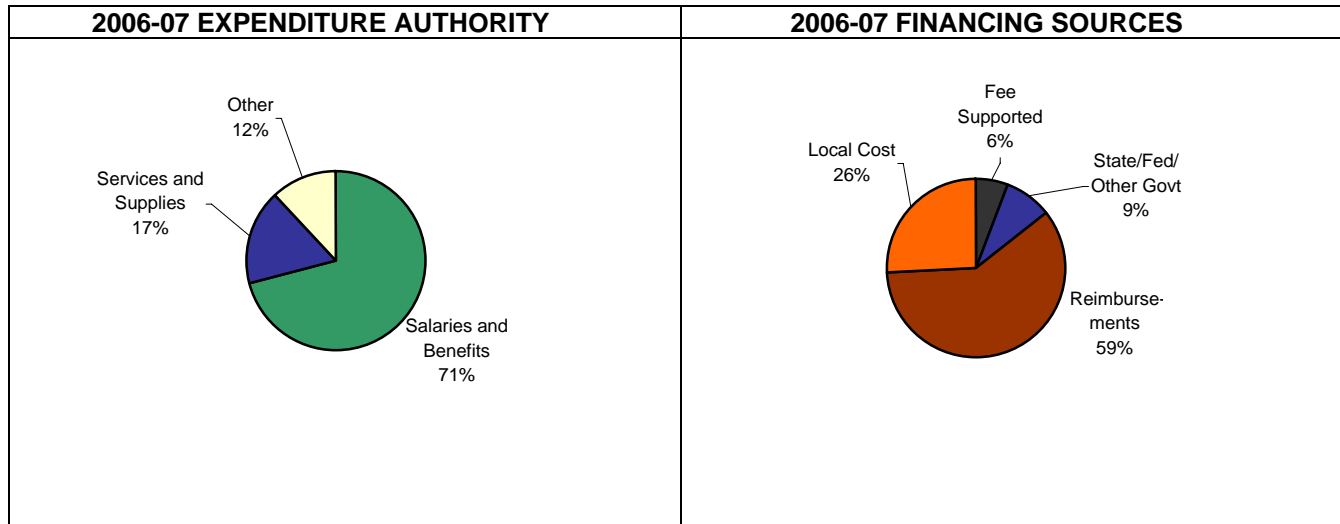
	Actual 2002-03	Actual 2003-04	Actual 2004-05	Modified Budget 2005-06	Estimate 2005-06
Appropriation	-	-	107,841	912,080	623,609
Departmental Revenue	-	-	401,102	765,255	341,918
Local Cost	-	-	(293,261)	146,825	281,691
Budgeted Staffing				27.0	

Estimated appropriations for 2005-06 are less than modified budget primarily due to vacant positions, reduced maintenance charges for client databases, reduced use of internal service functions, and not replacing existing desktop and office equipment.

The reductions in appropriations are offset by a significant decrease in realized revenues. The two categories of revenues that are not being realized to the level budgeted in 2005-06 are Current Services and Federal Aid. Decrease in Current Services revenue is due to the decline in clients' estate values. Based upon a court approved sliding fee schedule, PGD can only charge fees to estates with value. The Federal Aid is less than projected due to reduced actual claimable Targeted Case Management and Medi-Cal Administrative Activities.



ANALYSIS OF PROPOSED BUDGET



GROUP: Human Services
DEPARTMENT: Public Guardian
FUND: General

BUDGET UNIT: AAA PGD
FUNCTION: Public Protection
ACTIVITY: Other Protection

	2002-03 Actual	2003-04 Actual	2004-05 Actual	2005-06 Estimate	2005-06 Final Budget	2006-07 Proposed Budget	Change From 2005-06 Final Budget
<u>Appropriation</u>							
Salaries and Benefits	-	-	574,160	1,503,948	1,542,221	1,667,394	125,173
Services and Supplies	-	-	110,210	285,220	561,761	378,546	(183,215)
Central Computer	-	-	12,943	21,275	19,595	23,246	3,651
Land and Improvements	-	-	-	-	-	147,346	147,346
Equipment	-	-	-	-	12,000	5,500	(6,500)
Transfers	-	-	36,078	123,762	102,098	130,705	28,607
Total Exp Authority	-	-	733,391	1,934,205	2,237,675	2,352,737	115,062
Reimbursements	-	-	(663,658)	(1,310,596)	(1,365,275)	(1,399,892)	(34,617)
Total Appropriation	-	-	69,733	623,609	872,400	952,845	80,445
Operating Transfers Out	-	-	38,108	-	-	-	-
Total Requirements	-	-	107,841	623,609	872,400	952,845	80,445
<u>Departmental Revenue</u>							
State, Fed or Gov't Aid	-	-	357,765	204,052	565,255	205,000	(360,255)
Current Services	-	-	43,322	136,488	200,000	137,000	(63,000)
Other Revenue	-	-	15	1,378	-	-	-
Total Revenue	-	-	401,102	341,918	765,255	342,000	(423,255)
Local Cost	-	-	(293,261)	281,691	107,145	610,845	503,700
Budgeted Staffing					27.0	27.0	-

In 2006-07, the department will incur increased costs for negotiated labor agreements, retirement, risk management, central computer, approved and recommended improvements to its warehouse facility, and administrative support from Aging and Human Services. The department will incur decreased costs in worker's compensation, and one-time costs associated with the move to the Redlands location (completed in June 2006). These costs are reflected in the Change From 2005-06 Final Budget column, along with changes related to Board approved mid-year adjustments and department recommendations.



PERFORMANCE MEASURES		
Description of Performance Measure	Estimated 2005-06	Proposed 2006-07
Increase by 16 % the percentage of conservatees visited quarterly.		70%
Increase by 18% the percentage of probate investigations completed within 60 days of referral.		60%

The performance measures for this budget unit demonstrates an emphasis to increase conservatee visits and completion of probate investigations within 60 days.

POLICY ITEM REQUESTS						
Rank	Brief Description of Policy Item	Budgeted Staffing	Appropriation	Departmental Revenue	Local Cost	Proposed 2006-07 Performance Measurement
1	Deputy Chief Public Guardian Request one Deputy Chief Public Guardian to perform day-to day program management, oversight, quality control and monitoring of budget. This position will enhance overall management of Public Guardian operations.	-	114,038	-	114,038	
	<i>Proposed Performance Measure: Increase oversight of operations to ensure percentage of conservatees visited quarterly exceeds 60%.</i>					70%
	<i>Proposed Performance Measure: Increase oversight of operations to ensure percentage of probate investigations completed within 60 days of referral exceeds 50%.</i>					60%
	Total	-	114,038	-	114,038	

